



Purchase agreements

blanket orders and purchase tenders

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1 Introduction

2 Context

3 Process

4 Demo

5 Conclusion



Introduction



Purchase Tender

- ✓ Sent to different suppliers
- ✓ Not especially high volume
- ✓ Quantities set automatically on PO
- ✓ One PO in the end

Blanket Order

- ✓ One supplier involved
- ✓ High volume
- ✓ Multiple deliveries
- ✓ Quantities set manually on PO
- ✓ Multiples PO in the end



Buying is a profound pleasure

— Simone de Beauvoir



Context



Car parts reseller.

Purchase making good use of their time with Odoo

Purchase tenders for having better prices through competing suppliers
Blanket order for managing delivery dates with their suppliers.

www.odoo.com



Process(es)



Purchase tender



TE00005

Responsible [ahu](#)
Agreement Type Purchase Tender
Vendor

Agreement Deadline 09/30/2016 14:38:39
Ordering Date 10/05/2016
Delivery Date 10/31/2016
Source Document

PRODUCTS

Product	Quantity	Ordered Quantities	Unit Price
[BIL-106] BMW Interior lamp	7.000	0.00	0.00
[BWS-VFRA] Bosh WindShield VFRA	20.000	0.00	0.00
[MBG-X253] Mercedes-Benz GLC (X253) 2015- Car Mat Set	5.000	0.00	0.00
[RVWGF-231] Rear VW-Golf brakes	2.000	0.00	0.00


Purchase tender




Compose Email ✕


Recipients Followers of the document and
Action Auto ✕ Add contacts to notify... ▼

Subject Royal Car Parts Order (Ref PO00003)



Dear Action Auto ,
Here is a request for quotation PO00003 with reference: TE00006 (RFQ origin: TE00006) amounting in 0.0 EUR from Royal Car Parts.
If you have any question, do not hesitate to contact us.
Best regards,

RFQ_PO00003.pdf ✕ Use template RFQ - Send by Email ▼ 

SEND CANCEL SAVE AS NEW TEMPLATE

Purchase tender



<input type="checkbox"/>	Reference	Order Date	Vendor	Scheduled Date	Source Document	Untaxed	Total	Status
<input type="checkbox"/>	PO00007	09/30/2016 14:38:39	Trak Auto	11/05/2016 01:00:00	TE00005	460.89	557.68	RFQ Sent
<input type="checkbox"/>	PO00006	09/30/2016 14:38:39	Crown Auto Parts	12/23/2016 01:00:00	TE00005	570.58	690.40	RFQ Sent
<input type="checkbox"/>	PO00005	09/30/2016 14:38:39	Big A Auto Parts	10/31/2016 01:00:00	TE00005	1,230.00	1,488.30	RFQ Sent
<input type="checkbox"/>	PO00002	09/30/2016 14:38:39	10000 Auto Parts	01/04/2017 01:00:00	TE00005	769.00	930.49	RFQ Sent

Purchase tender



<input type="checkbox"/>	Reference	Order Date	Vendor	Scheduled Date	Source Document	Untaxed	Total	Status
<input type="checkbox"/>	PO00007	09/30/2016 14:38:39	Trak Auto	11/05/2016 01:00:00	TE00005	460.89	557.68	Purchase Order
<input type="checkbox"/>	PO00006	09/30/2016 14:38:39	Crown Auto Parts	12/23/2016 01:00:00	TE00005	570.58	690.40	Cancelled
<input type="checkbox"/>	PO00005	09/30/2016 14:38:39	Big A Auto Parts	10/31/2016 01:00:00	TE00005	1,230.00	1,488.30	Cancelled
<input type="checkbox"/>	PO00002	09/30/2016 14:38:39	10000 Auto Parts	01/04/2017 01:00:00	TE00005	769.00	930.49	Cancelled

Blanket order



TE00007

Responsible [ahu](#)
Agreement Type Blanket Order
Vendor [Auto Palace](#)

Agreement Deadline 08/28/2016 09:16:45
Ordering Date 09/27/2016
Delivery Date 10/31/2016
Source Document

PRODUCTS

Product	Quantity	Ordered Quantities	Scheduled Date	Unit Price
[BWS-VFRA] Bosh WindShield VFRA	200.000		20.00	0.00



Blanket order



Compose Email



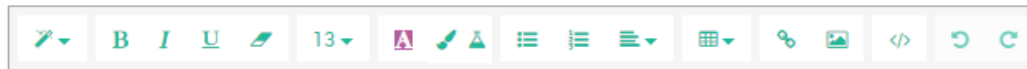
Recipients

Followers of the document and

Auto Palace Add contacts to notify...

Subject

Royal Car Parts Order (Ref PO00008)



Dear Auto Palace ,
Here is a request for quotation PO00008 with reference: TE00007 (RFQ origin: TE00007) amounting in 0.0 EUR from Royal Car Parts.
If you have any question, do not hesitate to contact us.
Best regards,

RFQ_PO00008.pdf

Use template

RFQ - Send by Email



Blanket order



Agreement Reference

TE00007

Responsible	ahu		Agreement Deadline	08/28/2016 09:16:45
Agreement Type	Blanket Order		Ordering Date	09/27/2016
Vendor	Auto Palace		Delivery Date	10/31/2016

Source Document

PRODUCTS

Product	Quantity	Ordered Quantities	Scheduled Date ▲	Unit Price
[BWS-VFRA] Bosh WindShield VFRA	200.000	20.00		0.00

[Add an item](#)

Blanket order



TE00007

Responsible [ahu](#)
Agreement Type Blanket Order
Vendor [Auto Palace](#)

Agreement Deadline 08/28/2016 09:16:45
Ordering Date 09/27/2016
Delivery Date 10/31/2016
Source Document

PRODUCTS

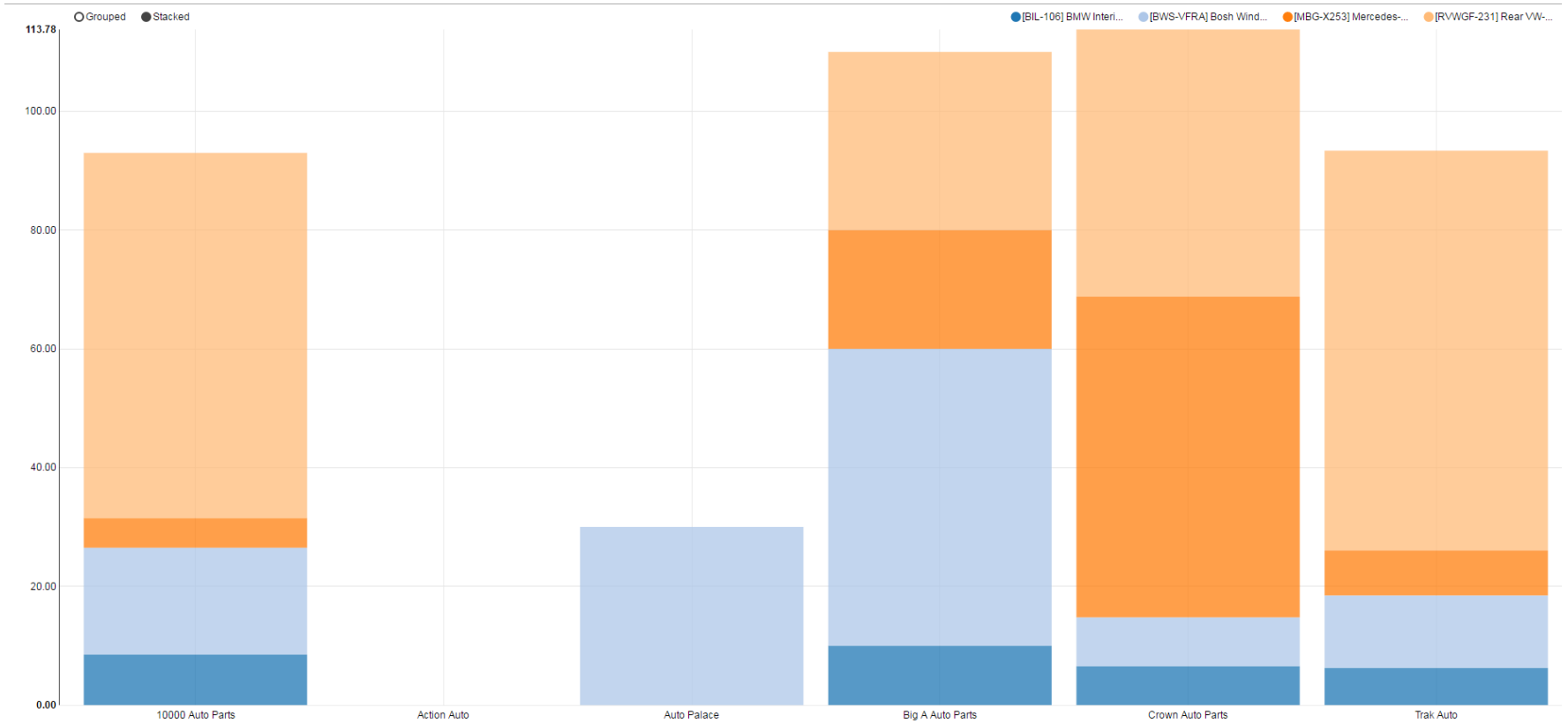
Product	Quantity	Ordered Quantities	Scheduled Date ▲	Unit Price
[BWS-VFRA] Bosh WindShield VFRA	200.000		200.00	0.00

Analyze prices

	- Total					
	+ 10000 Auto Parts	+ Action Auto	+ Auto Palace	+ Big A Auto Parts	+ Crown Auto Parts	+ Trak Auto
	Average Price	Average Price	Average Price	Average Price	Average Price	Average Price
- Total	23.25	0.00	30.00	27.50	28.45	23.34
+ [BIL-106] BMW Interior lamp	8.50	0.00		10.00	6.54	6.23
+ [BWS-VFRA] Bosh WindShield VFRA	18.00	0.00	30.00	50.00	8.24	12.24
+ [MBG-X253] Mercedes-Benz GLC (X253) 2015- Car Mat Set	5.00	0.00		20.00	54.00	7.56
+ [RVWGF-231] Rear VW-Golf brakes	61.50	0.00		30.00	45.00	67.34

Our mission is to transform the way companies run their business.
We make it simple & fully integrated.

Analyze prices





Demo

Purchases

Purchase Control Reports Configuration

★ ⓘ 🗨️ ahu (pctest-ahupurchase) ▾

Purchase Orders

Search... 🔍

CREATE IMPORT

⌵ Filters ▾ ≡ Group By ▾
★ Favorites ▾

1-7 / 7
◀ ▶ 📅

<input type="checkbox"/>	Reference	Order Date	Vendor	Scheduled Date	Source Document	Untaxed	Total	Status	Invoice Status
<input type="checkbox"/>	PO00007	09/30/2016 14:38:39	Trak Auto	11/05/2016 01:00:00	TE00005	460.89	557.68	Purchase Order	Waiting Invoices
<input type="checkbox"/>	PO00006	09/30/2016 14:38:39	Crown Auto Parts	12/23/2016 01:00:00	TE00005	570.58	690.40	Cancelled	Not purchased
<input type="checkbox"/>	PO00005	09/30/2016 14:38:39	Big A Auto Parts	10/31/2016 01:00:00	TE00005	1,230.00	1,488.30	Cancelled	Not purchased
<input type="checkbox"/>	PO00002	09/30/2016 14:38:39	10000 Auto Parts	01/04/2017 01:00:00	TE00005	769.00	930.49	Cancelled	Not purchased
<input type="checkbox"/>	PO00004	09/27/2016 09:13:30	Auto Palace	09/27/2016 09:13:30	TE00007	600.00	726.00	Purchase Order	Waiting Invoices
<input type="checkbox"/>	PO00009	08/28/2016 09:16:45	Auto Palace	08/28/2016 09:16:45	TE00007	5,400.00	6,534.00	Purchase Order	Waiting Invoices
<input type="checkbox"/>	PO00008	08/28/2016 09:16:45	Auto Palace	10/31/2016 01:00:00	TE00007	0.00	0.00	Cancelled	Not purchased
						9,030.47	10,926.87		

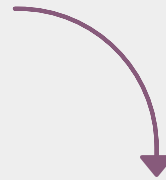


Conclusion



With our new purchase agreements, you will

Spend less in purchasing



This means you can focus on what really matters:

- Select the best suppliers almost automatically
- Prepare and schedule your deliveries
- Get what you want at a better cost



Integrate.

- MRP (MPS & QC)
- Emailing
- Accounting
- Pricelist import

Thank you.



#odooexperience