

Odoo website forms:

Customize your website forms: the easy way

Antoine Sencie • Functional consultant

1 Business Benefits

2 How it works

3 Demonstration

4 Conclusion

5 Q & A



Business Benefits

Business Benefits

- ❖ Create website forms to collect the information you need from your customers
- ❖ Integrate it with other modules to create:
 - Leads (CRM)
 - Issue (Project)



How it works

How it works

- ❖ Create a new page where you will build your website form
- ❖ Edit the page to add the block “Form builder”
- ❖ Choose the type of action you want your contact form to perform:



Action	<input type="text" value="Create a lead"/>
You Page	<ul style="list-style-type: none">Create a leadSend an E-mailCreate an issue

TIP: Install the contact form and Issue form to create leads or issue through the contact form

How it works

Add model fields

- ❖ It opens a dropdown menu with all the fields existing on the related model
- ❖ There are three main types of fields you can select:
 - Free text fields
 - Selection fields (selection option can be shorten)
 - Date fields
- ❖ You can also defined if a field is Required

How it works

Add custom fields

- ❖ Free input:
 - Text (one line text)
 - Long Text (multi-lines text)
 - Number (interger numbers only)
 - Decimal number (float numbers)

Explain your question *

Hello,
Could we plan a meeting in the coming days?
Thanks|

How it works

Add custom fields

- ❖ Pre-defined options
 - Checkbox (True or False option)
 - Radio button (One choice)
 - Multi-check box (Multi choice)

What are your top 3 sports?

Football

Jogging

Rugby

Tennis

How it works

Add custom fields

- ❖ Others:
 - Date (dd/mm/yyyy)
 - Date time (dd/mm/yyyy hh:mm:ss)
 - File upload (attach a document)
- ❖ All the answers will be saved in the notes of the created record

INTERNAL NOTES	CONTACT INFORMATION
Custom infos	
<hr/>	
Explain your question : Hello, Could we plan a meeting in the coming days? Thanks	
What are your top 3 sports? : Football,Rugby,Basket-ball	



LIVE DEMONSTRATION



4

“Your most unhappy customers are your greatest source of learning.”

Bill Gates

Thank you.



#odooexperience