

# Intro to the new user portal

Damien Bouvy, R&D Developer

# SUMMARY

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1 Context

2 E-commerce follow-up

3 Online quotes

4 Contracts

5 Conclusion

# CONTEXT

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Bean's: Coffee-as-a-Service

Bean's sells coffee on a classic e-commerce platform as well as coffee subscription service.

Let's have a look as a potential customer and discover the brand new customer portal.

# E-commerce follow-ups

Frontend is a customer's best friend

# E-COMMERCE FOLLOW-UPS


## Before

The screenshot displays the Odoo Quotations interface. The left sidebar contains navigation menus for Messaging, Billing, Leads & Opportunities, After Sale Services, and Projects. The main content area shows a table of quotations with the following data:

Order Number	Date	Requested Date	Commitment Date	Customer	Salesperson	Total	Invoice Type	Status
SO041	06/02/2015 15:06:08		06/09/2015 15:06:08	Demo Portal User	Administrator	1799.00	Daily invoicing	Quotation Sent
						1799.00		

# E-COMMERCE FOLLOW-UPS

## Now

Home Shop Contact us Fabien Lesuisse ▾

### Your Subscriptions

You don't have any subscriptions yet.

### Your Quotes

There are currently no quotes for your account.

### Your Orders

Sale Order #	Confirmation Date		Total
<a href="#">SO007</a>	06/01/2015	<a href="#">Invoiced</a>	47.19 €

### Your Invoices and Payments

Invoice #	Invoice Date	Due Date		Total
<a href="#">SAJ/2015/0004</a>	06/01/2015	06/01/2015	<a href="#">Paid</a>	47.19 €

### Your Details [Change](#)

Fabien Lesuisse  
Odoo S.A  
Chaussée de Namur 40  
1367 Grand-Rosière  
Belgium  
+32471649248  
fl@odoo.com  
[Manage your payment methods](#)

### Our products & Services

[Home](#)

### Connect with us

[Contact us](#)  
[info@beans.be](#)

### Bean's Coffee - [About us](#)

We are a team of passionate people whose goal is to improve everyone's life through disruptive products. We build great products to solve your business problems.

Our products are designed for small to medium size companies willing to optimize their performance.

Copyright © Bean's Coffee

Powered by [Odoo](#), the #1 Open Source eCommerce.

# E-COMMERCE FOLLOW-UPS

---

Register

Buy

Check status

Your Email

fl@odoo.com

Your Name

Fabien Lesuisse

Password

••••••

Confirm Password

••••••

Sign up

[Back to Login](#)

# E-COMMERCE FOLLOW-UPS

---

Register

Buy

Check status



Home

Shop

Contact us

Fabien Lesuisse ▾

My Account

Logout

New portal!



# E-COMMERCE FOLLOW-UPS

Register

Buy

Check status



[Home](#) [Shop](#) [Contact us](#) | [Fabien Lesuisse](#) ▾

## Your Subscriptions

You don't have any subscriptions yet.

## Your Quotes

There are currently no quotes for your account.

## Your Orders

Sale Order #	Confirmation Date	Total
<a href="#">SO007</a>	06/01/2015	47.19 €

## Your Invoices and Payments

There are currently no invoices for your account.

## Your Details [Change](#)

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Our products are designed for small to medium size companies willing to optimize their performance.

# E-COMMERCE FOLLOW-UPS

Register

Buy

Check status

## Shopping Cart

Review Order

Shipping & Billing

Payment

Confirmation

### Product

### Price

### Quantity



#### Honduras, Las Marias

GENTLE ACIDITY WITH NUT AND COCOA

13.00 €

-

2

+



#### El Salvador, Santa Julia

CARAMEL, DARK CHOCOLATE SWEETNESS

13.00 €

-

1

+

### Policies

- 30-days money-back guarantee
- Invoice sent by e-Mail

### Secure Payment

- 256 bit encryption
- Processed by Ogone

Total: 47.19 €

Taxes: 8.19 €

← Continue Shopping

Process Checkout →

# E-COMMERCE FOLLOW-UPS

Register

Buy

Check status

## Your Subscriptions

You don't have any subscriptions yet.

## Your Quotes

There are currently no quotes for your account.

## Your Orders

Sale Order #	Confirmation Date		Total
<a href="#">SO007</a>	06/01/2015	<input checked="" type="radio"/> Invoiced	47.19 €

## Your Invoices and Payments

Invoice #	Invoice Date	Due Date		Total
<a href="#">SAJ/2015/0004</a>	06/01/2015	06/01/2015	<input checked="" type="radio"/> Waiting for Payment	47.19 €



Link to .pdf

# E-COMMERCE FOLLOW-UPS

Register

Buy

Check status

Order SO007

Date: 06/01/2015

#### Invoicing Address

Fabien Lesuisse  
Odo S.A  
Chaussée de Namur 40  
1367 Grand-Rosière  
Belgium

#### Shipping Address

Fabien Lesuisse  
Odo S.A  
Chaussée de Namur 40  
1367 Grand-Rosière  
Belgium

#### Invoices

[SAJ/2015/0004](#) 06/01/2015 ⊙ Waiting ← **Status**

← **Link to .pdf**

#### Delivery Orders

[WH/OUT/00002](#) 06/01/2015 ⊙ Preparation ← **Status**

← **Link to .pdf**

#### Product



Honduras, Las Marias

#### Unit Price

13.00 €

#### Quantity

2.0

#### Subtotal

26.00 €

El Salvador, Santa Julia

13.00 €

1.0

13.00 €

#### Contact

+3281123456  
damien@beans.be

Untaxed Amount: 39.00 €

Taxes: 8.19 €

**Total: 47.19 €**

# E-COMMERCE FOLLOW-UPS

Register

Buy

Check status

Order SO007

Date: 06/01/2015

#### Invoicing Address

Fabien Lesuisse  
Odo S.A  
Chaussée de Namur 40  
1367 Grand-Rosière  
Belgium

#### Shipping Address

Fabien Lesuisse  
Odo S.A  
Chaussée de Namur 40  
1367 Grand-Rosière  
Belgium

#### Invoices

[SAJ/2015/0004](#) 06/01/2015 ✓ Paid

Link to .pdf

Status

#### Delivery Orders

[WH/OUT/00002](#) 06/01/2015 🚚 Shipped

Link to .pdf

Status

#### Product



Honduras, Las Marias

El Salvador, Santa Julia

#### Unit Price

13.00 €

13.00 €

#### Quantity

2.0

1.0

#### Subtotal

26.00 €

13.00 €

#### Contact

+3281123456

damien@beans.be

Untaxed Amount: 39.00 €

Taxes: 8.19 €

Total: 47.19 €

# Online Quotes

Frontend is a customer's best friend

# ONLINE QUOTES



## Your Subscriptions

Name		Payment
<a href="#">F. Lessuisse - AA009</a>	✓ Running	12.10 €

## Your Quotes

Quotation #	Valid Until	Total
<a href="#">SO008</a>	07/01/2015	674.88 €

## Your Orders

Sale Order #	Confirmation Date		Total
<a href="#">SO007</a>	06/01/2015	✓ Done	47.19 €

## Your Invoices and Payments

Invoice #	Invoice Date	Due Date		Total
<a href="#">SAJ/2015/0004</a>	06/01/2015	06/01/2015	✓ Paid	47.19 €

## Your Details [Change](#)

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# Contracts

Frontend is a customer's best friend



# CONTRACTS



## Your Subscriptions

Name		Payment
<a href="#">F. Lessuisse - AA009</a>	✓ Running	12.10 €

## Your Quotes

Quotation #	Valid Until	Total
<a href="#">SO008</a>	07/01/2015	674.88 €

## Your Orders

Sale Order #	Confirmation Date		Total
<a href="#">SO007</a>	06/01/2015	✓ Done	47.19 €

## Your Invoices and Payments

Invoice #	Invoice Date	Due Date		Total
<a href="#">SAJ/2015/0004</a>	06/01/2015	06/01/2015	✓ Paid	47.19 €

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[Manage your payment methods](#)

# CONTRACTS



[My Account](#) / Contract F. Lessuisse - AA009

## Contract F. Lessuisse - AA009

✓ Running

Fabien Lesuisse  
📍 Odo S.A  
Chaussée de Namur 40  
1367 Grand-Rosière  
Belgium  
☎ +32471649248  
✉ fl@odoo.com

	Quantity	Unit Price	Subtotal
Coffee of the Month	1.0 250 gr	10.00 €	10.00 €
		Subtotal:	10.00 €
		Taxes:	2.10 €
		<b>Total:</b>	<b>12.10 €</b>

## Your Plan

Current plan: Life Juice  
Start date: 05/21/2015  
Billing: Every 1 month(s)  
Next invoice: 06/21/2015

## Sales Representative

Damien  
☎ +3281123456  
✉ damien@beans.be

## Close your account

If you close your account, it will remain active until your next invoice date (06/21/2015). After this date, you can reopen your account up to 1 month(s) by paying your invoice.

Close your account

# Demo

Conclusions, Question?

# Thank You

**Odoo**

sales@odoo.com

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www.odoo.com

**R&D and services office**

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B-1367 Grand Rosière

**Sales office**

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