

Ease inter-company flows with inter-company rules

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Introduction



Settings Checklist



Demo



Conclusion

Odoo Multi Company.

- No expensive bridges between complex systems, no double encoding
- You chose the level of object sharing between companies
- Real-time Multi Company reporting without ETL
- “Out-of-the-box” automated flows between companies



Settings Checklist

Settings Checklist

1. Enable Multi Company, Multi Currency, Inter Company and sharing Settings

| | |
|------------------|---|
| Multi Company | <input checked="" type="checkbox"/> Manage multiple companies |
| Multi Currencies | <input checked="" type="checkbox"/> Allow multi currencies |
| Inter company | <input checked="" type="checkbox"/> Manage Inter Company |

| | |
|---------------------------------|-------------------------------------|
| Shared resources | |
| Share partners to all companies | <input checked="" type="checkbox"/> |
| Share product to all companies | <input checked="" type="checkbox"/> |

2. Set the expected behaviour in each company
→ Settings → Users → Companies → Inter-Company Rules

Integration at the SO/PO-Level:

| GENERAL INFORMATION | INTER-COMPANY RULES |
|---|-------------------------------------|
| Inter-Company Rules | |
| Create Sale Orders when buying to this company | <input checked="" type="checkbox"/> |
| Create Purchase Orders when selling to this company | <input checked="" type="checkbox"/> |
| Warehouse | WH US |
| Sale/Purchase Orders Auto Validation | <input type="checkbox"/> |
| Inter Company User | Administrator |

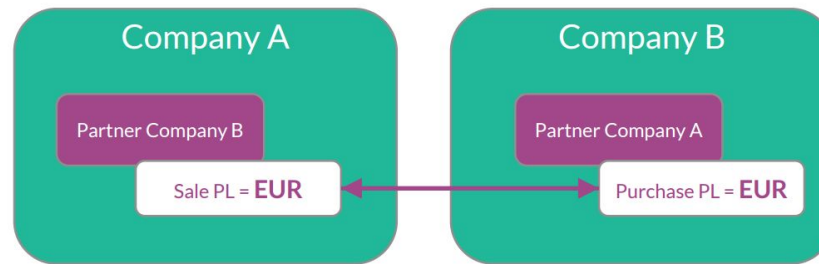
or

Integration at the Invoice-Level:

| GENERAL INFORMATION | INTER-COMPANY RULES |
|---|-------------------------------------|
| Inter-Company Rules | |
| Create Invoices/Refunds when encoding invoices/refunds made to this company | <input checked="" type="checkbox"/> |
| Inter Company User | Administrator |

Settings Checklist

- In Multi-Currency: Set the Pricelists on the partners
→ SO and PO should have the same currency !



- Set up the User's Access Rights



Settings Checklist

5. Set up your Warehouse config → Inventory → Configuration

Warehouses and Locations usage level Manage only 1 Warehouse with only 1 stock location
 Manage only 1 Warehouse, composed by several stock locations
 Manage several Warehouses, each one composed by several stock locations

Routes No automatic routing of products
 Advanced routing of products using rules

6. Set up your Products

- Define if they belong to a specific company (optional)

Company  

- Define the routes to be used

Routes Buy
 Make To Order



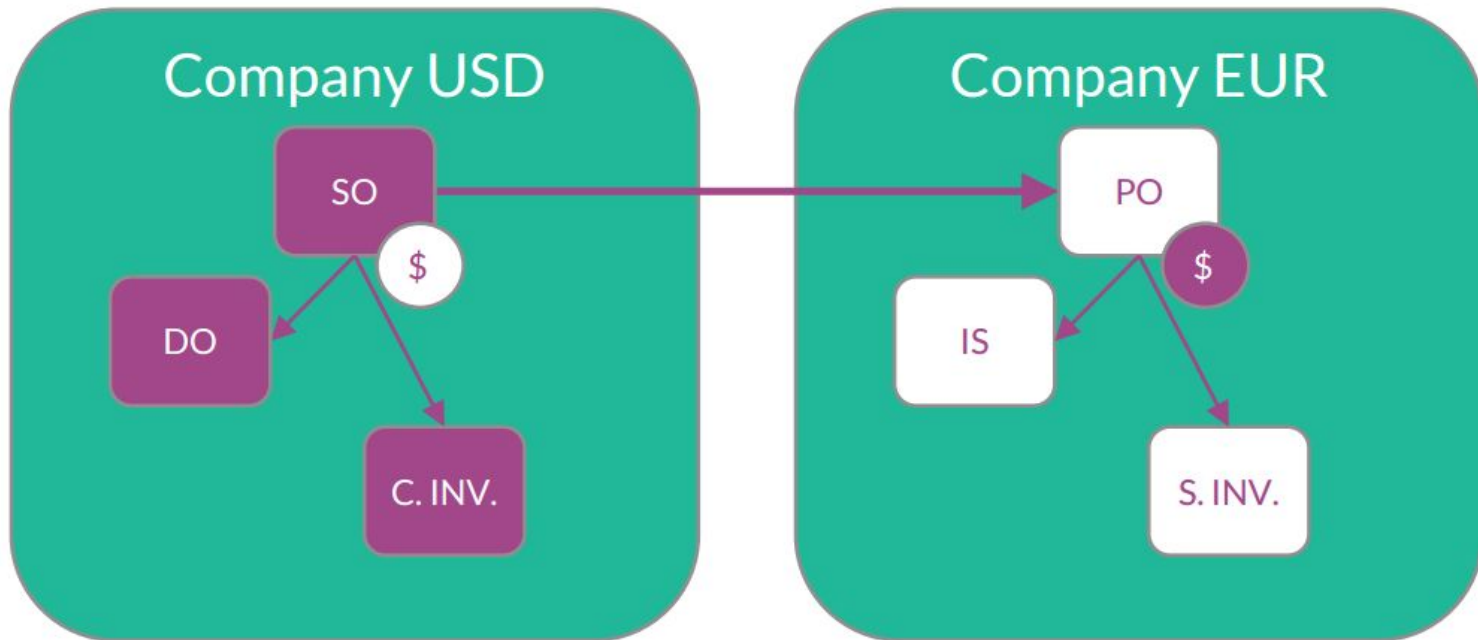
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Demo

...Inter Company exchanges in a multi currency context.

Context

- 2 Companies
- Different currencies
- Inter-company integration is set at the SO/PO-Level





Growth is never by mere chance;
it is the result of forces working
together.

— James Cash Penney

Thank you.



#odooexperience